



HEALTH ANNUAL STATEMENT

FOR THE YEAR ENDING December 31, 2001
of the Condition and Affairs of the

Aetna U.S. Healthcare Inc. (a Maine corporation)

NAIC Group Code..... 0001, 0001 NAIC Company Code..... 95517 Employer's ID Number..... 01-0504252
(Current Period) (Prior Period)

Organized under the Laws of ME State of Domicile or Port of Entry ME

Country of Domicile US

Licensed as Business Type Life, Accident & Health [] Property/Casualty [] Health Service Corporation []
Dental Service Corporation [] Vision Service Corporation [] Other []
Health Maintenance Organization [X] Is HMO Federally Qualified? Yes [] No [X]

Date Incorporated or Organized..... October 3, 1995 Date Commenced Business..... November 18, 13130

Statutory Home Office One Monument Square, 4th Floor Portland ME 4101
(Street and Number) (City or Town, State and Zip Code)
Address of Main Administrative Office 980 Jolly Road, P.O. Box 1109 Blue Bell PA 19422
(Street and Number) (City or Town, State and Zip Code) 800-872-3862
(Area Code) (Telephone Number)
Mail Address 980 Jolly Road, U14C, P.O. Box 1109 Blue Bell PA 19422
(Street and Number or P. O. Box) (City or Town, State and Zip Code)
Primary Location of Books and Records 980 Jolly Road, P.O. Box 1109 Blue Bell PA 19422
(Street and Number) (City or Town, State and Zip Code) 800-872-3862
(Area Code) (Telephone Number)
Internet Website Address www.aetna.com
Statement Contact James David Weiss 215-775-6508
(Name) (Area Code) (Telephone Number) (Extension)
AUSHC.HMOReporting@aetna.com 215-775-6790
(E-Mail Address) (Fax Number)

OFFICERS

President Mary Claire Bonner Treasurer David Charles Smyk
Secretary Gregory Stephen Martino

VICE PRESIDENTS

Emanuel Francis Germano # Paul Jeremiah Selian James David Weiss Alicia Helene Bolton
Wayne Sedrick Rawlins

DIRECTORS OR TRUSTEES

Mary Claire Bonner Daniel Richard Fishbein Wayne Sedrick Rawlins Emanuel Francis Germano #

State of..... Pennsylvania
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manuals except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature) (Signature) (Signature)
Mary Claire Bonner Gregory Stephen Martino David Charles Smyk
(Printed Name) (Printed Name) (Printed Name)
President Secretary Treasurer

Subscribed and sworn to before me this

.....day of, 2002
.....

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....